

Form 8-K for EMPIRE ENERGY CORP

1-Apr-2005

Other Events

Item 8.01 Other Events

Empire Energy Corporation International ("Empire" or the "Company") issued a press release on Thursday, March 31, 2005, to announce that the Company had lodged with the Australian Securities and Investments Commission and with Great South Land Minerals Ltd ("GSLM"), a notice pursuant to Section 630 of the Australian Corporations Act that there are no remaining conditions on Empire's offer to acquire GSLM.

Item 9.01

Financial Statements and Exhibits.

(c)

Exhibits. The following exhibits are furnished as part of this report:

Exhibit Description
Number

99.1 Press Release dated March 31, 2005